

# User Manual

Rev: 003





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#### 1. Introduction

Safedoc is a Chemical Safety Management System developed and managed by DCM Compliance Ltd.

#### 1.1. Contact Details

Company Name DCM Compliance Ltd

Address Unit 2B Annacotty Business Park

Annacotty
Co. Limerick

Ireland

Phone +353 61 405455 E-mail info@safedoc.ie

### 1.2. Minimum Requirements

Safedoc can be run on any PC with the following browsers.

- Internet Explorer (Version 8 & Higher)
- Firefox
- Chrome

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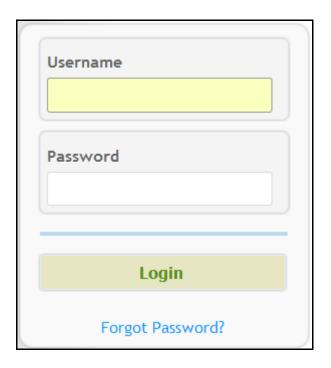


#### 1.3. Opening the Website

To Open the website – Type <u>www.safedoc.ie</u> into the address bar of your internet browser.

#### 1.4. Logging On

To log onto *Safedoc*, enter your username and password in the space provided on the right hand side of the main screen. Click on **Login**.



If you have forgotten your password you can click on the "Forgot password" button.

#### 2. General Users

Once Logged onto *Safedoc*, the user default screen (Product Search) shown below will appear with the following tabs:

- Product Search
- Add Product
- Reports
- History
- Notification

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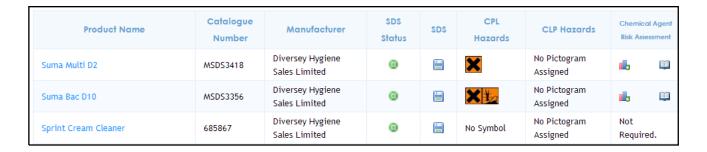
The Product Search page also shows the option below the department drop down menu. This is discussed in more detail in section 8.



### 3. Product Search

The search results from the *Product Search* lists the products under a number of headings. The actual headings available depend on the individual client setup, which include the following columns:

- Product Name
- Catalogue Number
- Manufacturer
- SDS Status
- Hazard Symbols
- Chemical Agent Risk Assessment



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#### 3.1. Basic Product Search

The basic product search allows the user to search for products by:

- Department
- Product Name
- Customer Code The code used for this product within the organisation.

#### 3.2. Exporting Search Criteria

The user can export all product information, from the search result, to an excel file by selecting the "Generate Excel" button.



#### 3.3. Clearing Search Criteria

The user can clear all search criteria at anytime by clicking on the blue "Clear Search" link which is located next to the main *Search* button.



#### 3.4. Department

This list shows all departments currently logged and the user has the ability to search for products by either individual department or across the whole organisation.

#### 3.5. Product Name

The *Product* name search is a text search that returns all products that contain the text entered by the user in <u>any</u> part of the product name. e.g. A search for the text "Hydro" would return all of the following results:

- **Hydro**gen
- **Hydro**chloric Acid
- Sodium Acetate Anhydrous

Product:		

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#### 3.6. Custom Code

The Custom Code field is used to record the code by which a product is referred to internally within the organisation. The Custom code search is a text entered by the user in <u>any</u> part of the product custom code. Contact *Safedoc* for advice on adding customer codes.

Custom Code:	

## 3.7. Opening a Safety Data Sheet

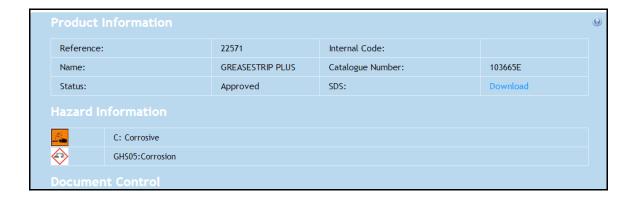
To open a Safety Data Sheet for a product, click on the disk icon in the search results. If no sisk is visible in the row for a particular product, a Safety Data Sheet has not yet been sourced for the product in question.



#### 3.8. View Product

Click on the name of any product to view the product information page. The "product view" page provides the following information:

- General Product Information
- Current Safety data sheet
- Hazard information
- Document control
- Departments where products are used.
- Previous Revisions of safety data sheets
- Previous Revisions of chemical agent risk assessments.



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#### 4. Add Product

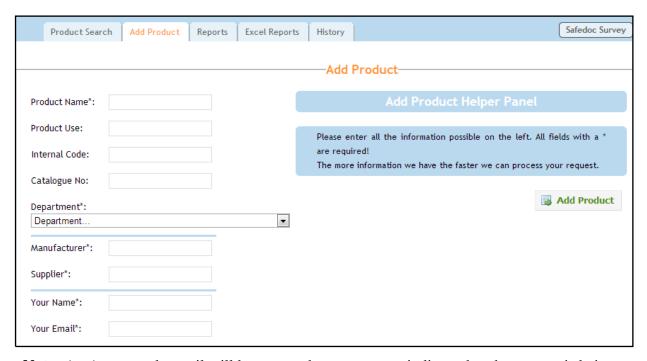
If a department's inventory needs to be added or updated, then a list can be sent onto *Safedoc* in an excel file with the following information: Product Name, Code, Manufacturer and Supplier Name. This excel file can be downloaded from the top menu by click on "downloads" button.



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Individual products can be added be selecting the *Add Product* Tab in the search page. The required information is added into each box, select *Add Product* when all relevant information has been added.



**Note:** An Automated e-mail will be sent to the requester to indicate that the request is being processed.

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## 5. Reports

This option allows clients to generate a *pdf* or *excel* report of products of potential concern in department or hospital as illustrated below. It shows all products classified with a hazard symbol. The report can be filtered to show specific hazards such as all products with flammable symbols or all hazard symbols.

Report List						
Report Name	Description	Excel	PDF			
Safety Data Sheet Status Summary	A summary of the number of safety data sheets in each department, broken down by the safety data sheet status.	×	内			
Revision Year	A summary of Safety Data Sheets by Department and Revision Year	×	内			
Missing Safety Data Sheets	Details of all products on the system that are missing Safety Data Sheets	×	内			
Safety Data Sheets Issues	Details of all products on the system with Safety Data Sheets which have not been approved.	×	内			
Carcinogenic Classification	This report shows all products that have have been classified with a Risk Phrase R40,R45 or R49 OR a Hazard Statement H350 or H351	×	内			
Mutagenic Classification	This report shows all products that have have been classified with a Risk Phrase R46 or R68 OR a Hazard Statement H340 or H341	×	内			
Reproductive Hazard Classification	This report shows all products that have have been classified with a Risk Phrase R60, R61, R62, R63 or R64 OR a Hazard Statement H360, H361 or H362	×	内			
Full CMR Report	This report is a combination of the 3 previous reports	×	内			
Beta Medicine Report	Beta Medicine Report	×	内			
Reports Available	9					

To run the report, select the department name and then select the *Excel or pdf* tab in the table for the desired report.

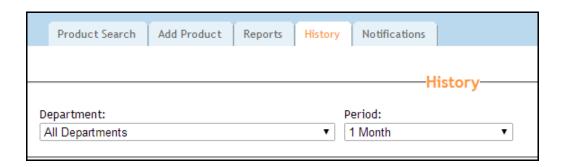
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## 6. History

The History tab shows products that have recently been: Added, Deleted and Uploaded by either department or across all departments.

To access the history tab, select the History tab in the Search page as shown below:



A column in this page shows the date of when products were updated. The below icons identify the activity associated with the safety data sheet:

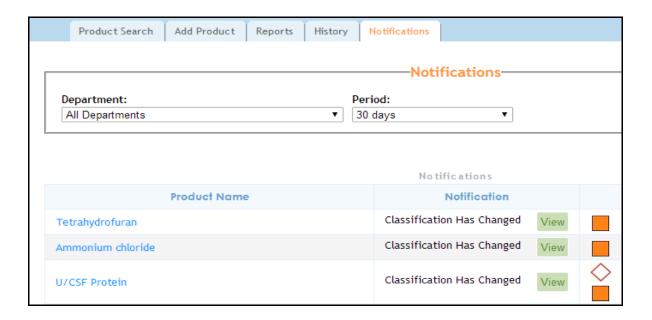
- Updated Safety Data Sheet
- Deleted/ Removed Safety Data Sheet
- Newly added Safety Data Sheet

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#### 7. Notifications

The Notification Tab shows products that have SDS's that have recently changed product classification in each department or across all departments.



Click on the "view" button to view the classification change of the product.





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## 8. Advanced Search

The advanced search facility allows the user to filter the product search according to:

- Product CPL Classification
- Product CLP Classification
- The age (according to the revision date) of the safety data sheet.

To open the Advanced Search options, select Advanced Search circled in figure below.

	Product Search
Department:	Product:
All Departments  ▼	
Advanced Search	

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#### 8.1. CPL Classification

The CPL Classification allows the user to filter products by Hazard Symbol and Risk Phrase. TO view the CPL search options click on

Show CPL Hazards

#### **Hazard Symbols**

Click on Add to show all Hazard Symbols

Click on individual Hazards to add them to the search criteria.

Click on the Search tab to search for the chosen search criteria.

Click on *Clear* to clear the selected hazards.

Click on *Hide* to close the *Hazard Search Option*.



#### **Risk Phrases**

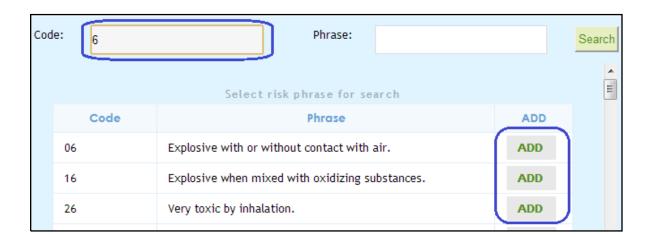
Click on Add to show the Risk Phrase screen

Search for the risk phrase by typing part of the risk phrases code or text in the appropriate field provided as shown below.

Click on *Add* to add individual risk phrases to the search criteria.

Click on Clear to clear the selected Risk Phrases.

Click on *Hide* to close the risk phrases Search Option.



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#### 8.2. CLP Classification

CLP Classification options allow the user to filter products by Pictogram and Hazard Statements. To view the CLP search options click on

Show CLP Hazards

#### **Pictograms**

Click on *Add* to show all Pictograms

Click on individual Pictograms to add them to the search criteria.

Click on the Search tab to search for the chosen search criteria.

Click on *Clear* to clear the selected Pictograms.

Click on Hide to close the *Pictograms Search option*.



#### **Hazard Statements**

Click on Add to show the Hazard Statement search screen

Search for a Hazard Statement by typing part of the Hazard Statement code

Click on *Add* to add individual Hazard Statements to the search criteria.

Click on *Clear* to clear all selected Hazard Statements

Click on *Hide* to close the Hazard Statement Search Option



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#### 8.3. Other

In the Other section, the user can filter products by the status and revision date of the safety data sheet. The user can also toggle the AND/OR search option. To view the Other search options click on Show Other.

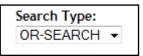
#### **Revision Date**

Safety Data Sheets can be identified that were created *after* a certain date, enter the date requited in the *From* field provided.

Safety Data Sheets can be identified that were created *before* a certain date, enter the date requited in the *To* field provided.

#### **Search Type**

The Search Type defines how a search is run if multiple criteria has been made from within the same search option.



#### For example:

The Uuers enters R60, R61 and R62 in the search criteria for Risk Phrases. If the Search Type is set to *AND-SEARCH* the results will only show products classified as R60 **AND** R61 **AND** R62. i.e. The product must have all three selected Risk Phrases to be included in the results.

If the Search Type is set to **OR-SEARCH** the results will show products that are classified as R60 **OR** R61 **OR** R62. i.e. The product will only has one of the three selected Risk Phrases to be included in the results.

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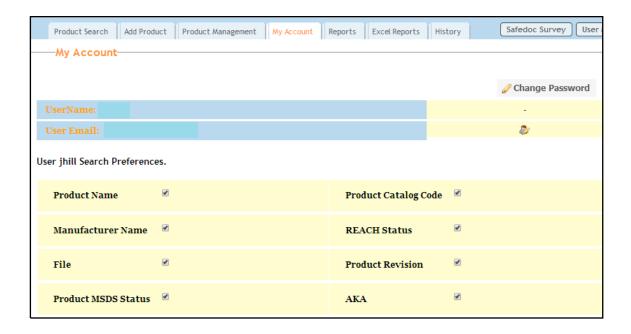


## 9. Power User – My Account

The power user is available to department managers who wish to have more control of products in their *Safedoc* inventory. Power users have the ability to delete their own products and can change the Search page to suit themselves. Please contact *Safedoc* for more information.

Power users have access to the *My Account* Screen which allows the user to change some settings for their personal *Safedoc* account including:

- Password Change
- Search Results Preferences



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#### 9.1. Password Change

To change a password, the user must select the *My Account* tab then the *Change Password* tab.



Add the requested fields before selecting *Change* to change the password.

#### 9.2. User Search Preferences

The user can alter the columns that appear on the main product search results screen. Select the tick box as seen in Figure 12 to select the required search options which will be reflected in the Search Results.

**Note:** A maximum of 8 preferences should be selected to reduce overcrowding the Search Page.

#### 9.3. Product Management

The screen is used by the power user to delete products in the user's inventory. To delete a product from the inventory, select the *Product Management* tab. Choose the department where the product is located.

Then select the <u>Fdit</u> tab to edit the product then the red *Delete* icon to remove the product. The user will be prompted with a warning that the product is about to be removed from the inventory to which they must agree to before the deletion takes place.

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## 10. Support Services

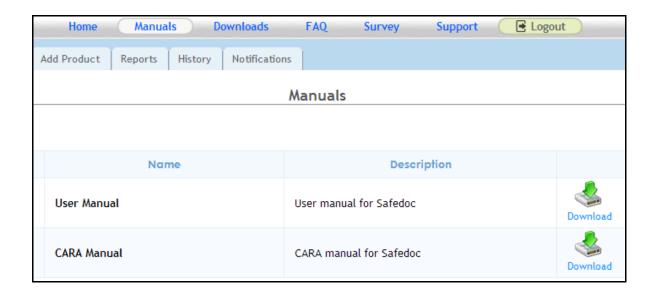
On the main screen there is an upper tab with support information and services including:

- Downloads
- Manuals
- FAQ
- Survey
- Support
- Logout



#### 10.1. Manuals

This section provides the user manuals for using *Safedoc* and for completing chemical agent risk assessments.



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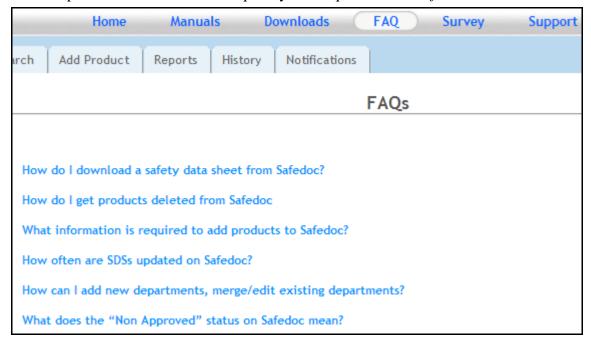
#### 10.2. Downloads

This section has useful documents that can be downloaded for using Safedoc.



#### 10.3. FAQ

This tab provides the answers to frequently asked questions on *Safedoc*.

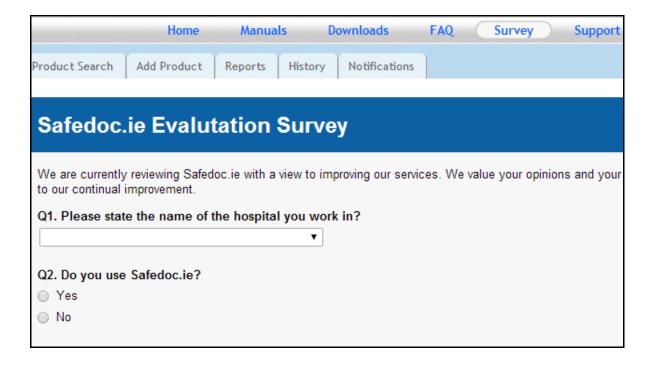


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#### 10.4. Survey

This tab allows users to provide feedback on their experience of using *Safedoc.ie*. The *Safedoc* team will take this feedback on board to continuously improve the service.



#### 10.5. Support

Users wishing to contact the *Safedoc* team can contact them by E-mail, phone or by using the *Support* tab.



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